

Affirmation of Internal Revenue Code Section 501(c)(3)

CALIFORNIA FORM

Only for organizations seeking tax-exemption under California Revenue and Taxation Code Section 23701d.

3500A

California corporation number	FEIN	Secretary of State (SOS) file number
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Name of organization (your name on the affirmation must be the same as your legal name as it appears in your creating document, see question 7a instructions)

Address (including suite, room, or PMB no.)

City	State	ZIP Code
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Name of representative to be contacted regarding additional requirements or information	Daytime telephone number
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Representative's mailing address (including suite, room, or PMB no.)

City	State	ZIP Code
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Date of Incorporation

Federal Determination Letter dated (Enclose a copy of the letter)

If applicable, retroactive date on Federal Determination Letter

Internal Revenue Code section shown on Federal Determination Letter

Describe the primary purpose and activity of the organization:

Check the boxes that apply and provide the Franchise Tax Board with substantiation that the organization qualifies for R&TC Section 23701d. If you do not provide all answers and documentation, the FTB will have to request the additional information from you. This will result in a delay in the affirmation.

Organizational Documents:

☐ Trust Instrument ☐ Private Foundation

Articles of Incorporation

☐ Private Foundation☐ Public Benefit ☐ Mutual Benefit ☐ Religious ☐ Foreign Corporation (State incorporated)☐ Location of Charitable Purpose (page, article, and paragraph number)☐ Location of Political Limitation Clause (page, article, and paragraph number)☐ Location of Dedication Clause (page, article, and paragraph number)☐ Location of Dissolution Clause (page, article, and paragraph number)

Articles of Association

- ☐ Religious Purpose ☐ Charitable Purpose ☐ Public Purpose
- ☐ Location of Charitable Purpose (page, article, and paragraph number) _____
- ☐ Location of Political Limitation Clause (page, article, and paragraph number) _____
- ☐ Location of Dedication Clause (page, article, and paragraph number) _____
- ☐ Location of Dissolution Clause (page, article, and paragraph number) _____

Articles of Organization

- ☐ Religious Purpose ☐ Charitable Purpose ☐ Public Purpose
- ☐ Location of Charitable Purpose (page, article, and paragraph number) _____
- ☐ Location of Political Limitation Clause (page, article, and paragraph number) _____
- ☐ Location of Dedication Clause (page, article, and paragraph number) _____
- ☐ Location of Dissolution Clause (page, article, and paragraph number) _____

Additional Information

- ☐ This organization is currently active
- ☐ Corporation is suspended
- ☐ Bylaws are available upon request
- ☐ Returns have been filed: Years filed _____

Has the organization filed state tax returns? If so, state type of returns and years filed _____

Has the organization filed federal tax returns? If so, state type of returns and years filed _____

Has the organization ever been suspended, revoked or audited by the IRS? If so, explain _____

Group Exemption – All Subordinates are:

- ☐ Unincorporated
- ☐ Section 501(c)(3) Organizations

Federal Group # _____

Attach a list of all California Subordinates, include mailing addressed and identification number.

Under penalties of perjury, I declare that I have examined this request for affirmation and to the best of my knowledge and belief, it is true, correct, and complete.

DATE

SIGNATURE OF OFFICER OR REPRESENTATIVE*

TITLE

*Signature of an officer, director, trustee, or other official who is authorized to sign the affirmation.